



Welcome!

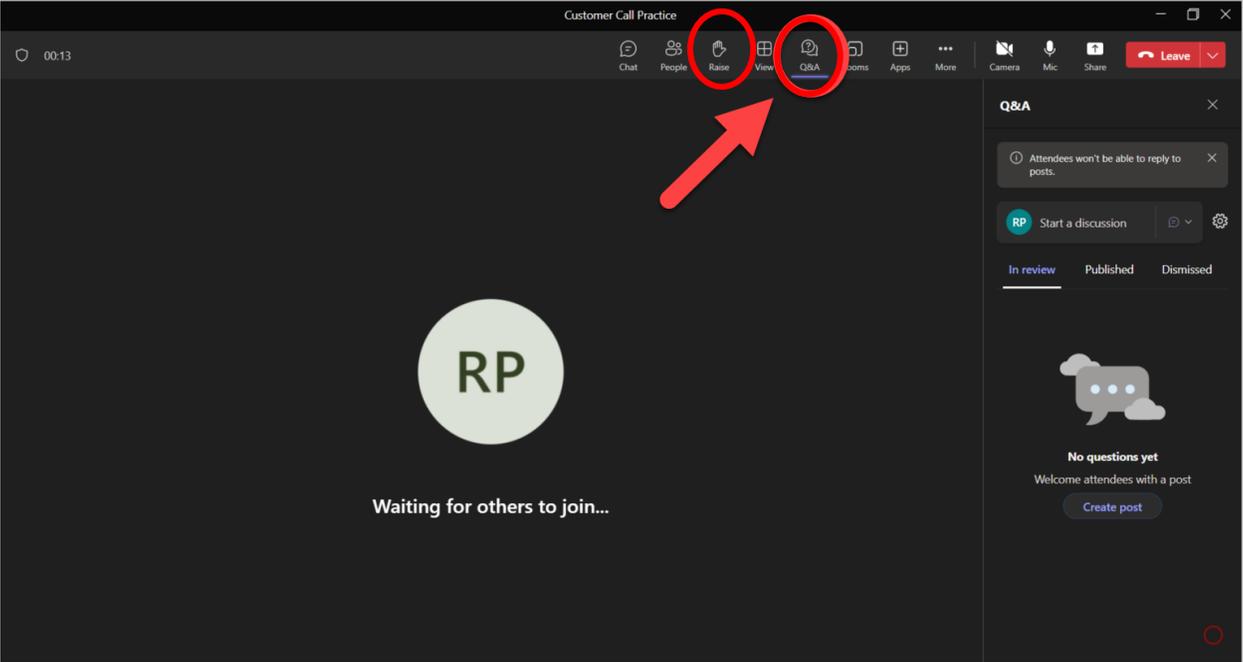
Participants will be in “listen only” mode throughout the presentation.

You do not have to advance the slides; they will be advanced by the facilitator.

Questions will be at the end of the presentation. If you have any questions, you can:

- Utilize the ‘Q&A’ feature to submit a written question
- Utilize the ‘Raise Your Hand’ feature and wait for your microphone to be enabled by the facilitator

Thank you for your patience; we will begin shortly!





Columbia Pipelines Monthly Customer Update

FEBRUARY 19, 2026





SAFETY MOMENT

American Heart Month

February is American Heart Month, a nationwide observance that spotlights cardiovascular disease and the need for more lifesavers. American Heart Month began as a national call to take charge of your heart health—a mission that continues today. This year's slogan is **Be Prepared. Learn CPR.**

Remember:

- ❖ Anyone can save a life. You are the first responder until help arrives.
- ❖ CPR, especially if performed immediately, can double or triple a cardiac arrest victim's chance of survival!

To learn more, visit:

[American Heart Month](#) | [American Heart Association](#)





Agenda

TCO Storage Update

Shane Long – Manager, Operations Planning

Operations Overview

Tyler King – Manager, Customer Services

Construction & Maintenance

Tyler King – Manager, Customer Services

Market Outlook

Diana Roberts – Optimization, Storage & Transport

News from Customer Services

Jarred Allison – Customer Services

Cindy Woomer – Manager, Customer Services

--- Intermission ---

CGT Maintenance Timeline

Shane Long – Manager, Operations Planning

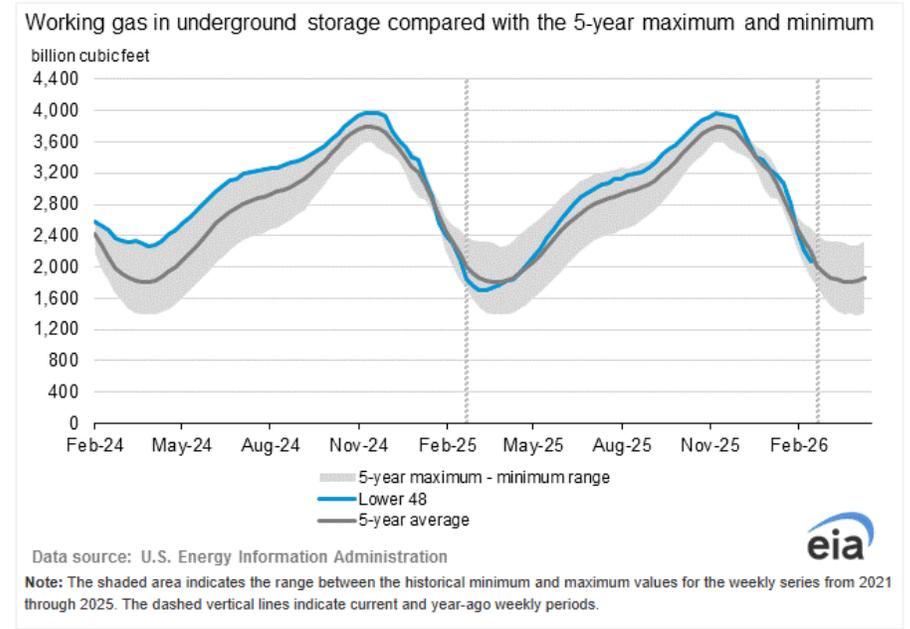
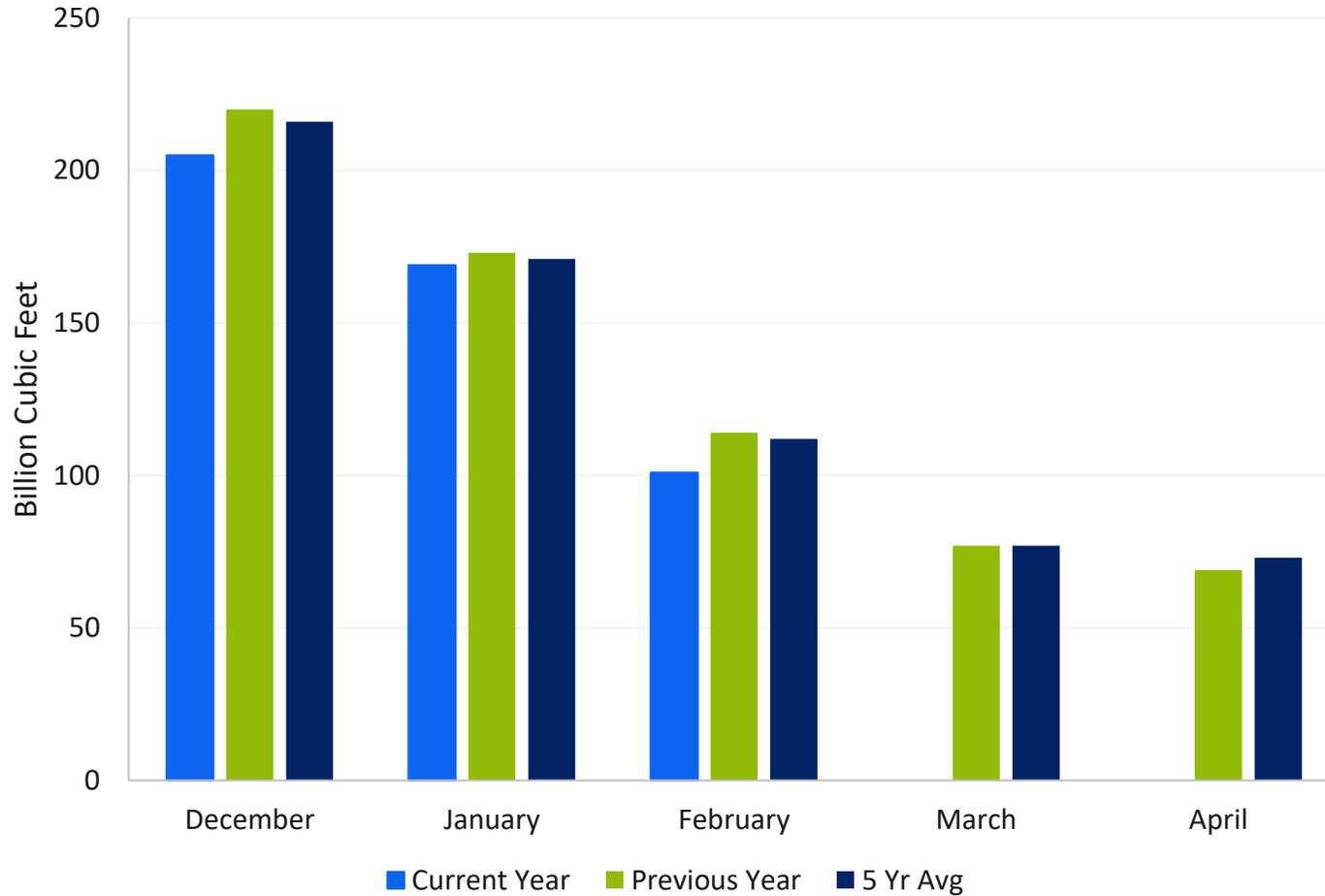


TCO Storage Update

SHANE LONG – MANAGER, OPERATIONS PLANNING

TCO Storage Inventory & the EIA

Working Gas Levels as of February 15th, 2026

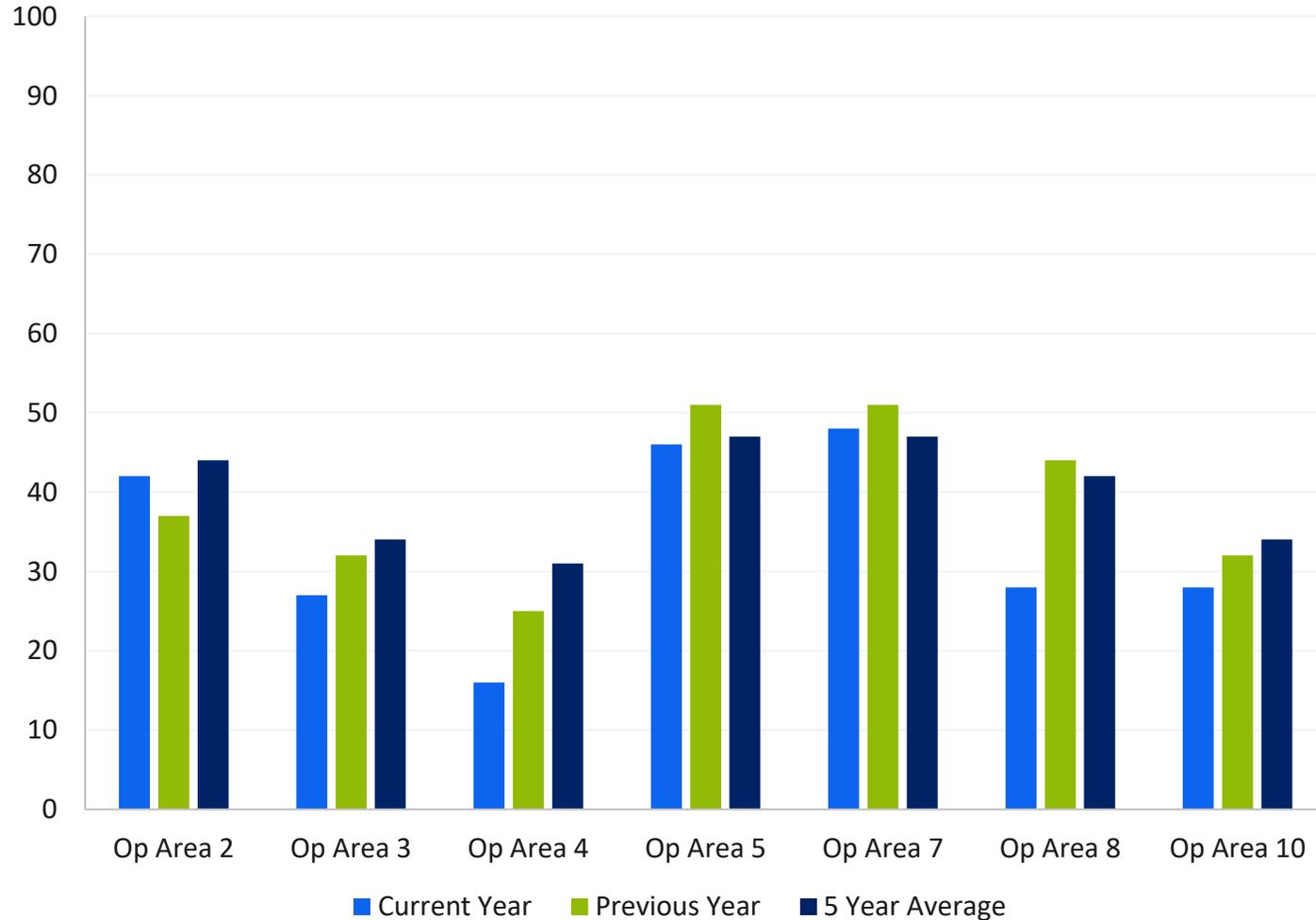


↓ 59 billion cubic feet less than previous year

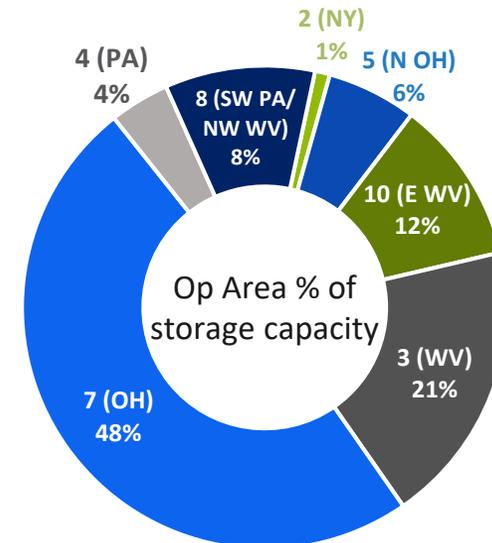
↓ 123 billion cubic feet below the five-year average

Storage Working Gas Inventory by Operating Area

Percent Working Gas Levels as of February 15th, 2026



Operating Area	Current % full	Difference from five-year avg.
2 (NY)	42%	-2%
3 (WV)	27%	-7%
4 (S Central PA)	16%	-15%
5 (N OH)	46%	-1%
7 (OH)	48%	1%
8 (SW PA/ NW WV)	28%	-14%
10 (E WV)	28%	-6%
TOTAL	38%	-3%





FSS Winter Reminders

- **SCQ** – Storage Contract Qty
- **MDSQ** – Maximum Daily Storage Qty
- **MDWQ** – Maximum Daily Withdrawal Qty
- **MMWQ** – Maximum Monthly Withdrawal Qty

Month	Min. Withdraw Qty (percent of SCQ)	Max. Withdraw Qty (percent of SCQ)
February	10%	30%
March	10%	20%

Percent of SCQ in Inventory	MDWQ as percent of MDSQ
100% to 30%	100%
Less than 30% to 20%	80%
Less than 20% to 10%	65%
Less than 10% to 0%	50%

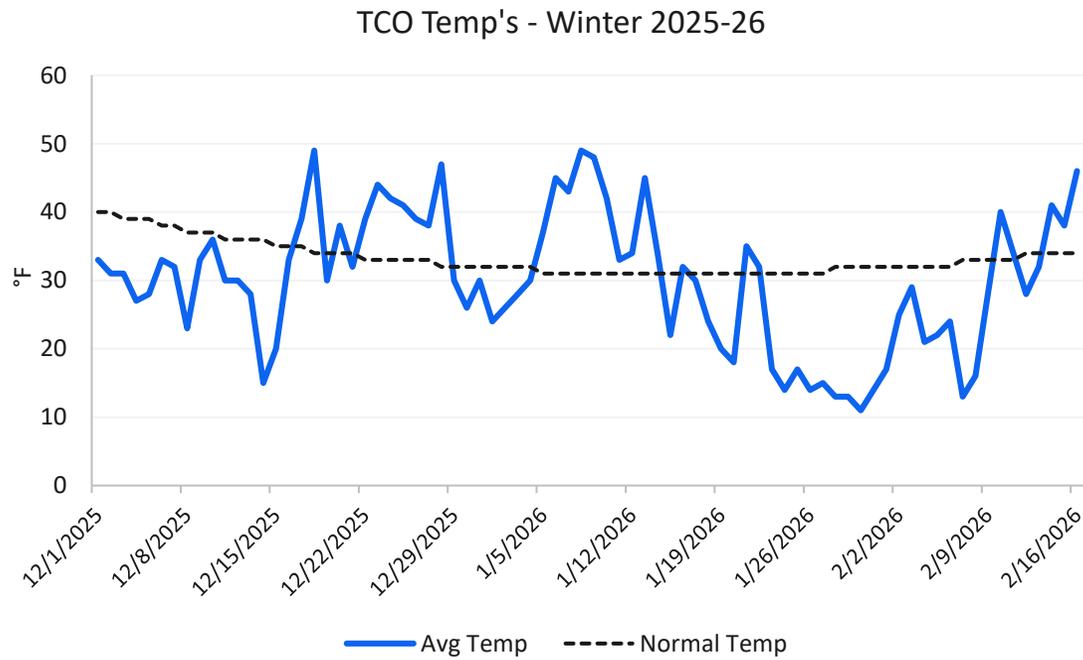
Inventory Requirements	
April 1 st	No more than 25% of SCQ in storage



Operations Overview

TYLER KING – MANAGER, CUSTOMER SERVICES

TCO Winter Operations – Recapping Winter Storm Fern & the Sustained Cold



- January 2026 avg. temp was 27°F
 - 12th coldest month in TCO’s history
 - Coldest month in the past 10 years
- January and February 2026 experienced seven of the top-100 coldest days in TCO’s history

- January/February experienced 18 consecutive days with an avg. temp < 30°F
 - Ten consecutive days < 25°F
 - Longest cold spell in the past 10 years
 - Avg. temp during this period was 18°

- Three-day-avg. for January 28-30 was 12°F
 - 36th coldest three-day period in TCO’s history
 - Coldest day this season was 1/30/26 at 11°F

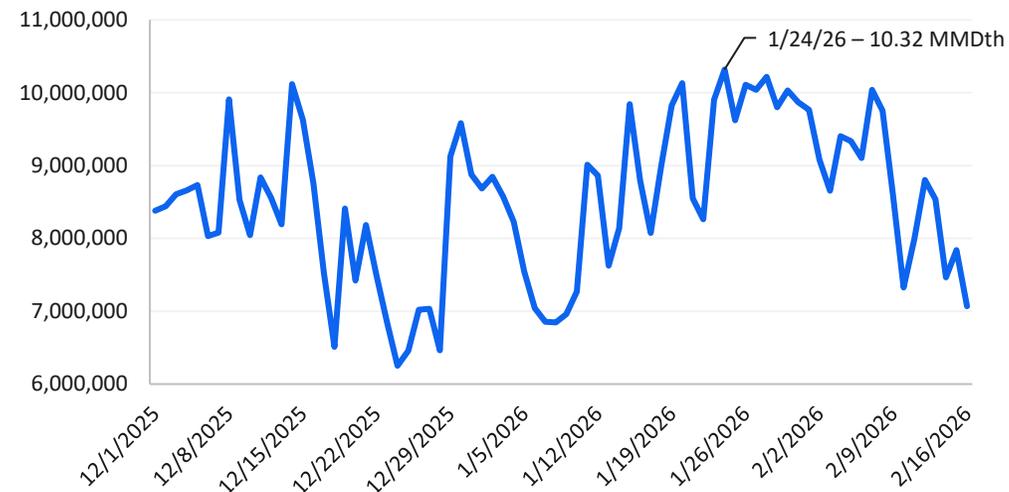
* TCO’s historical temperature data dates to November 1989



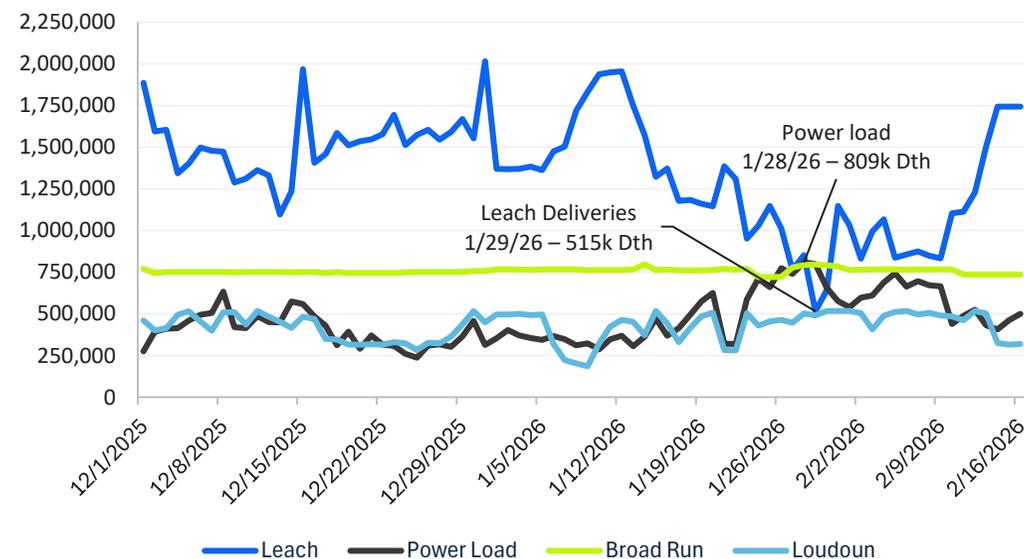
TCO Winter Operations— Recapping Winter Storm Fern & the Sustained Cold

- ❖ For the period January 23 – February 8, 2026:
 - ❖ Total scheduled deliveries averaged 9.7 MMDth/day
 - ❖ Six of the top-20 total delivery days in TCO’s history
 - ❖ Peak during this period was 10.32 MMDth on 1/24/26
 - ❖ Strong power load
 - Gas Days January 28-29 were the top-2 highest winter demand days in the past 5 years
 - ❖ Customers averaged 2.75 MMDth/day of storage withdrawals
 - Peak of 3.2 MMDth on 1/24/26
 - ❖ Significant decreases to Leach deliveries
 - Averaged 906k Dth
 - Low of 515k Dth on 1/29/26

Total Scheduled Deliveries Winter 2025-26



Notable Winter Markets



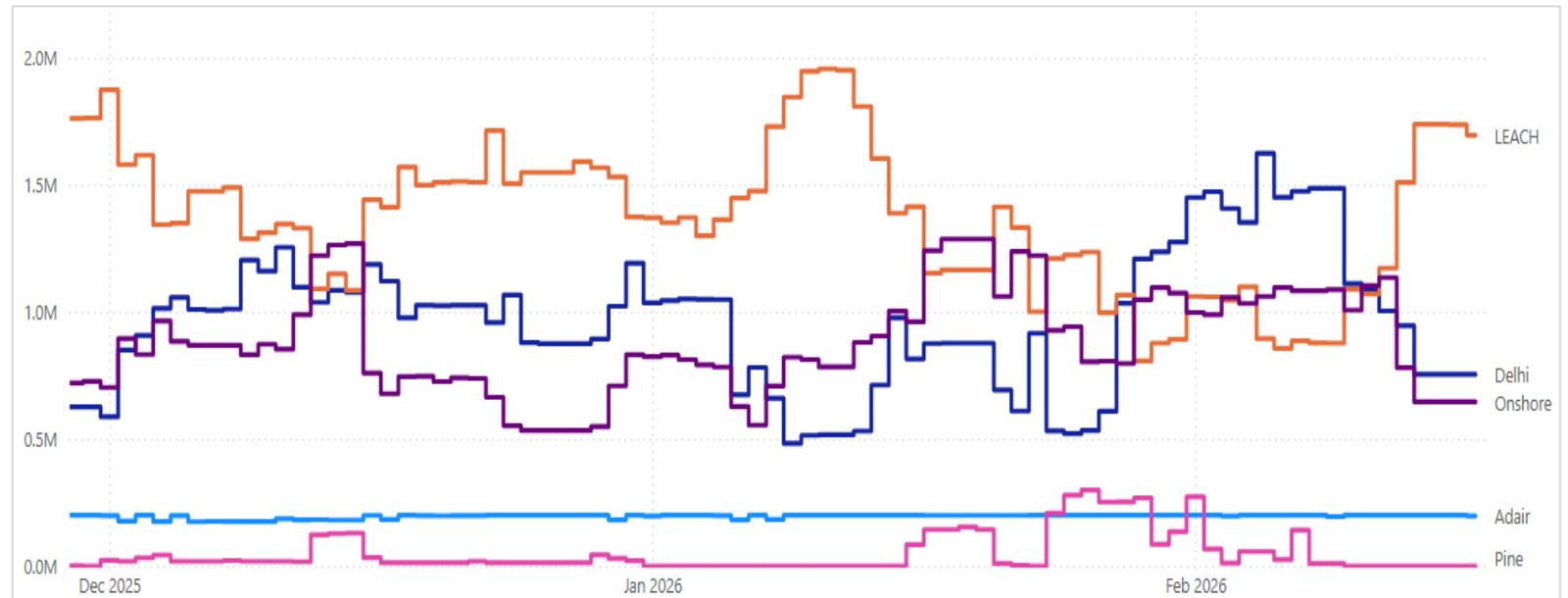
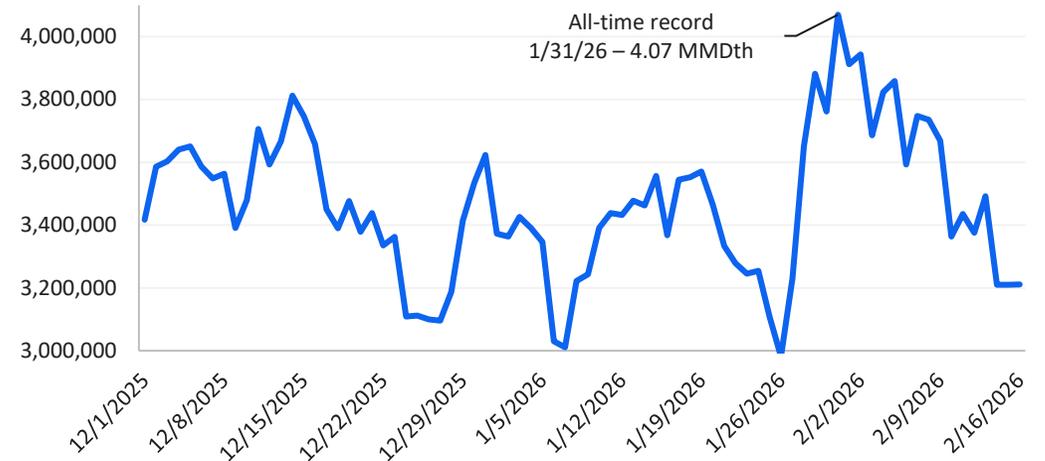


CGT Winter Operations

❖ Winter Storm Fern

- ❖ Total scheduled deliveries averaged 3.6 MMDth/day
- ❖ Top four all-time delivery days
 - January 29 – 3.88 MMDth
 - January 31 – 4.07 MMDth (record)
 - February 1 – 3.91 MMDth
 - February 2 – 3.94 MMDth
- ❖ Dramatic shift from Leach receipts to Delhi-area
- ❖ Increased northbound volumes to TCO-Leach
- ❖ Leach receipts as low as 515k Dth on 1/29/26 (compared to 2.0 MMDth under normal winter operations)

Total Scheduled Deliveries Winter 2025-26





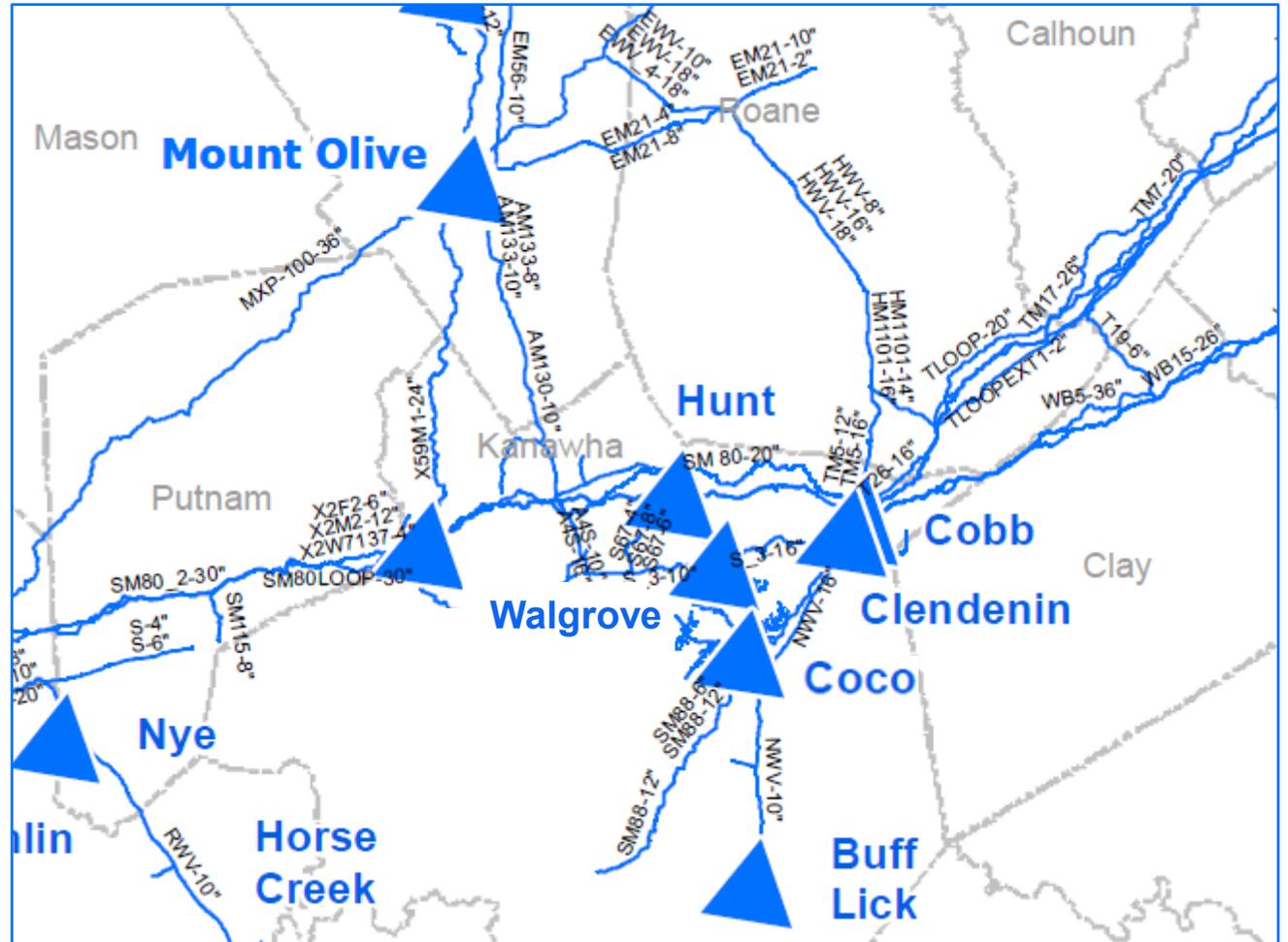
Construction & Maintenance

TYLER KING – MANAGER, CUSTOMER SERVICES

Upcoming TCO Maintenance

❖ Walgrove Compressor Station

- ❖ March 10-20, 2026
- ❖ Station Maintenance
- ❖ Capacity through the Walgrove MA18 internal constraint (WALGROVE) will be reduced to Zero Total Capacity



Upcoming CGT Maintenance

❖ Alexandria Compressor Station Maintenance

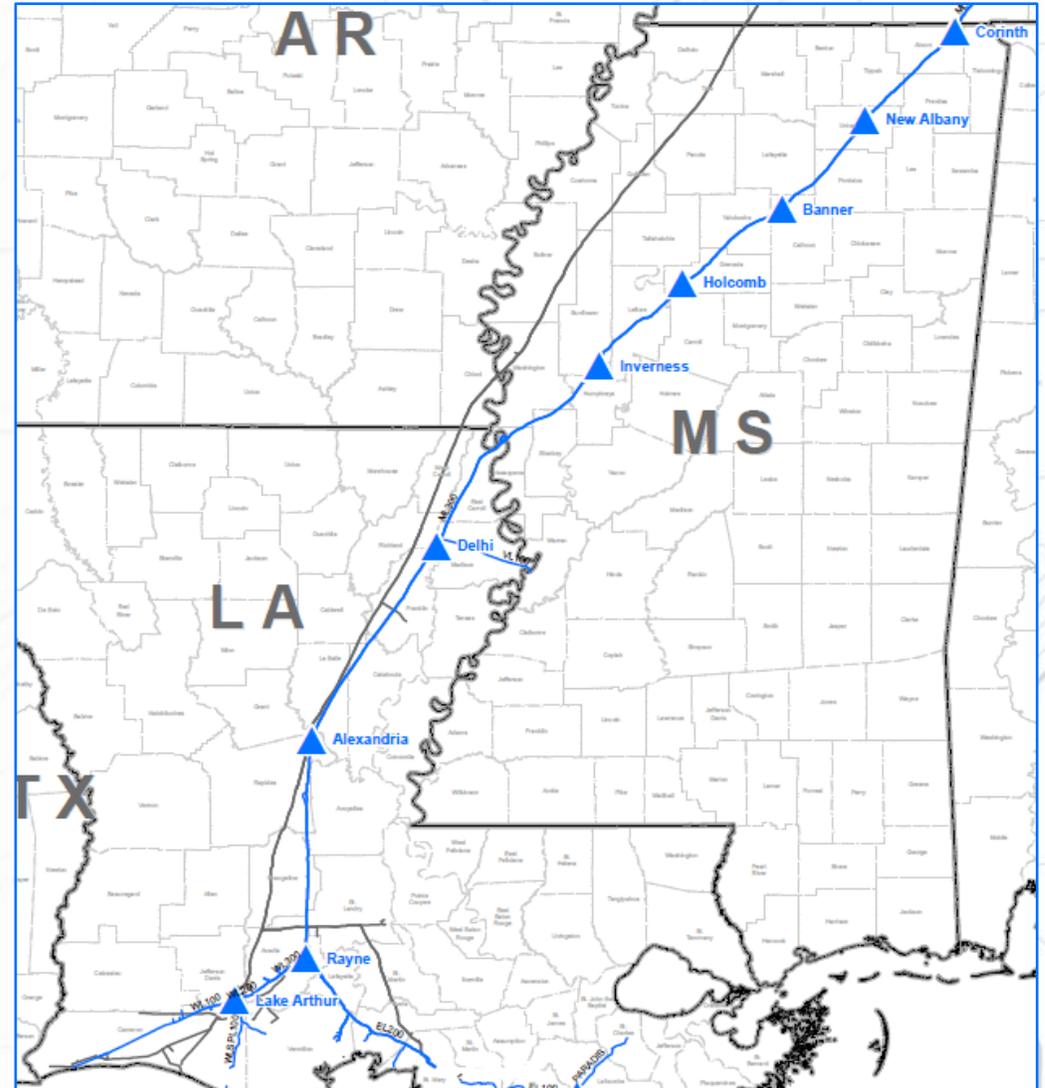
- ❖ March 3, 2026 & March 10-18, 2026
- ❖ Unit 909 C&M Testing & Unit 908 Unit Exchange
- ❖ During both maintenance events, the backhaul capacity through AlexSEG will be reduced to 2,450,000 Dth/d

❖ Mainline-200 Pigging

- ❖ March 5-14, 2026
- ❖ Pigging from Corinth Compressor Station to Banner Compressor Station
- ❖ Backhaul Capacity through CorinSEG between 2,200,000 – 2,250,000 Dth/d

❖ West Lateral-100 Pigging

- ❖ March 26-31, 2026
- ❖ Pigging from 1104 Valve Set to 1106.3 Valve Set
- ❖ Delivery Capacity at Cameron (4246) will be reduced to 650,000 Dth (Primary Only)





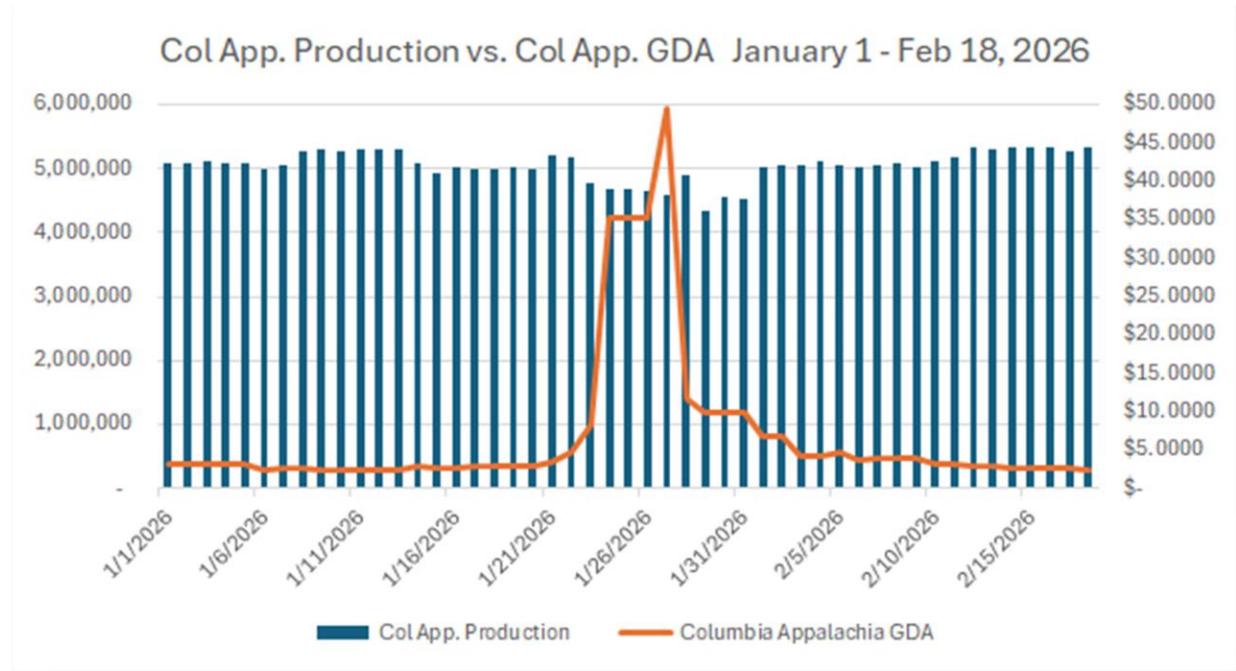
Market Outlook

DIANA ROBERTS – OPTIMIZATION, STORAGE & TRANSPORTATION



Marketing View — Winter Storm Fern, Production & Price

- ❖ For the period January 1 – February 18, 2026:
 - ❖ TCO GDA peaked on day January 27, 2026 @ \$49.50 per dth
 - ❖ GDA Average January 24 through February 2, 2026 = \$20.93
 - MLK weekend 2025 TCO GDA \$9.935
 - ❖ TCO Production Average 5,047,389 dth through the term.
 - Production Average January 24 through February 2, 2026 = 4,698,942

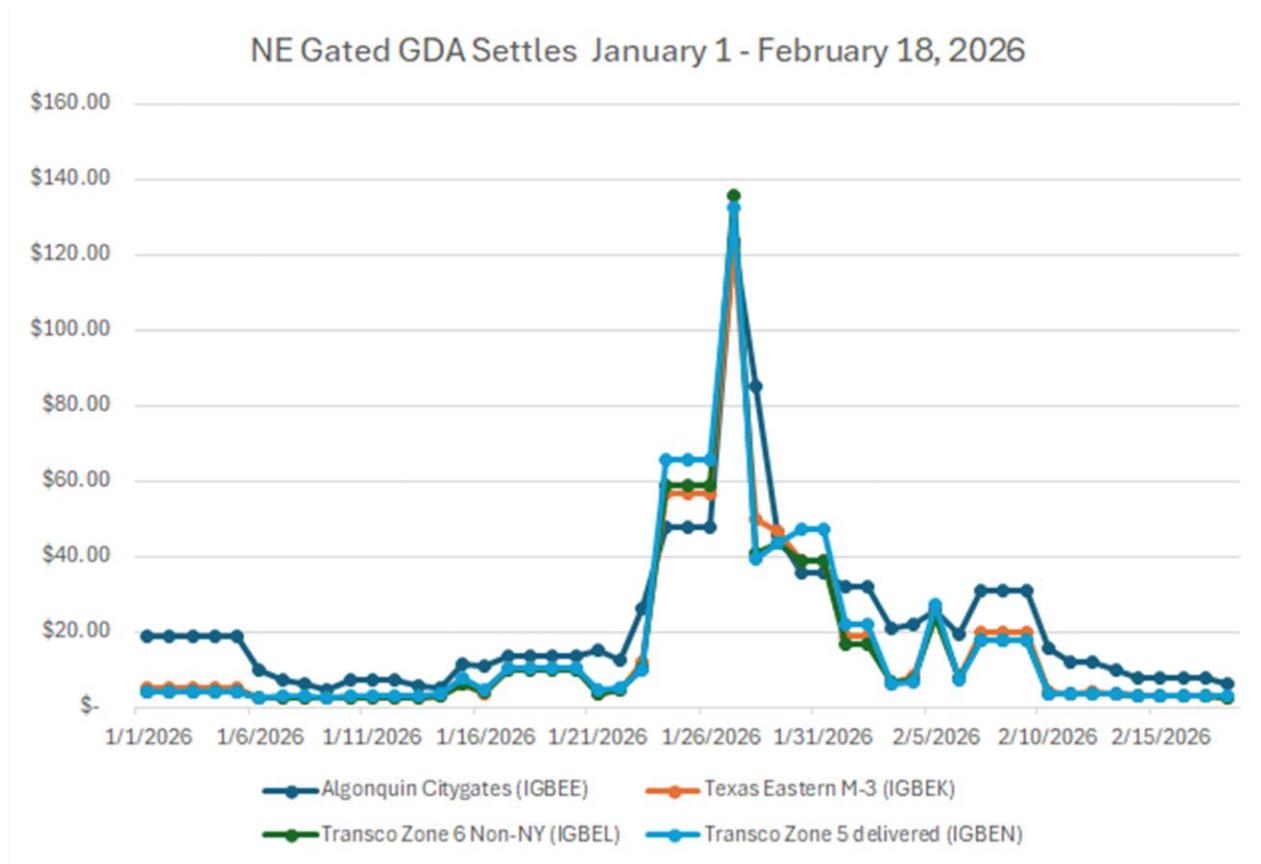




Winter Storm Fern and the Eastern Gates

- ❖ Winter Storm Fern January 23 – February 9, 2026
 - ❖ Nat gas shifts from 76% of the PJM thermal stack to <65% as gas to coal switching ramps up
 - ❖ Cove Point and Elba Island facilities sell capacity into the region
 - ❖ Production in Marcellus appears to fare stronger than expected with the majority of losses centered on the Permian and Haynesville

Jan 23 - Feb 9 2026			
	max	min	1/26 peak
AGT CG	\$ 123.65	\$ 19.15	\$ 175.00
TET M3	\$ 122.84	\$ 6.35	\$ 150.00
NNY	\$ 135.53	\$ 6.60	\$ 170.00
Z5 Delv'd	\$ 132.37	\$ 6.10	\$ 200.00





News from Customer Services

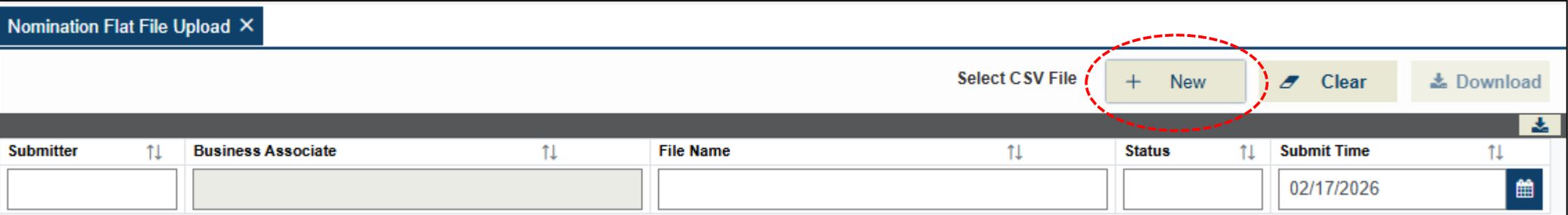
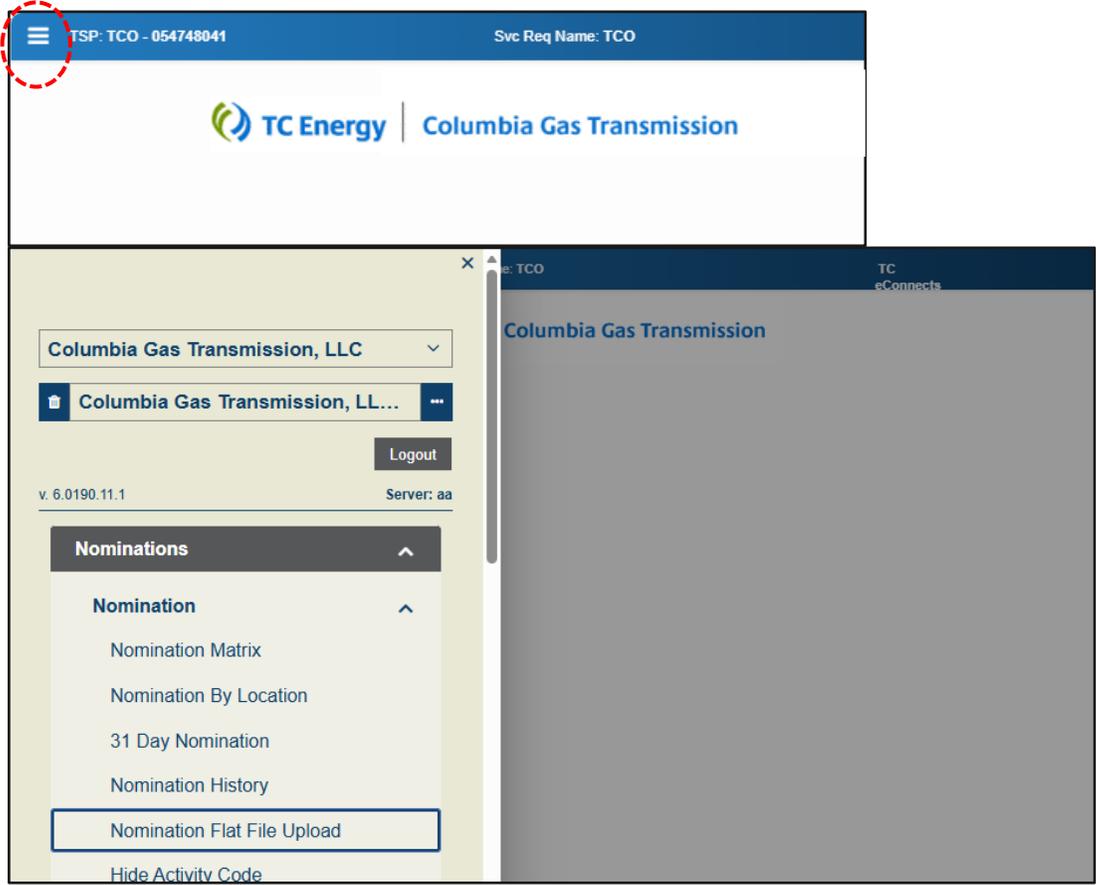
JARRED ALLISON – CUSTOMER SERVICES

CINDY WOOMER – MANAGER, CUSTOMER SERVICES



Nomination Flat File Upload Process

- 1. Open the menu in the upper left corner
- 2. Select the Nominations tab
- 3. Choose "Nomination Flat File Upload"
- 4. Click "New" to start an upload



Nomination Flat File Upload Process

5. Select the nomination file to upload
6. Click 'Submit' to the upload file

The image illustrates the process of uploading a nomination flat file. It is divided into two main sections:

File Explorer (Left): Shows the 'Jarred - TransCanada Pipelines Limited' desktop folder. A list of files is displayed, including 'Jarred's Noms LLC', which is selected and highlighted by a red arrow. The file name 'Jarred's Noms LLC' is also visible in the 'File name' field at the bottom of the window.

Web Application (Right): Shows the 'Nomination Flat File Upload' interface. At the top, there are fields for 'TSP: 607821050' and 'Svc Req: 607821050'. Below this, a table displays the upload details:

Submitter	Business Associate	File Name	Status	Submit Time
		Jarred's Noms LLC.csv		02/13/2026

Below the table, there are buttons for 'Submit', 'Clear', and 'Download'. A red arrow points to the 'Submit' button, indicating the final step in the process.

Nomination Flat File Upload Process

7. Confirm upload status is 'COMPLETE'

TSP: 607821050 Svc Req: 607821050

TSP Name: Svc Req Name:

Logout

Nomination Matrix X Nomination Flat File Upload X

Select CSV File + New Clear Download

Submitter	Business Associate	File Name	Status	Submit Time
T0001006	Millennium Pipeline Company, L.L.C.	Jarred's Noms LLC.csv	COMPLETE	2/13/2026 09:41:09 AM

Flat File Results

Line Number	Beg Date	Cycle	Svc Req K	Act Cd	Nom Trk ID	Val Messages

Nomination File Upload example:

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U
Beg Date	End Date	Rec Rank	Del Rank	Qty	TT	QTI	Svc Req K	Pkg ID	Rec Loc	Up ID	Up K	Del Loc	Dn ID	Dn K	Svc Req	TSP Prop	Model	Cycle	Nom Trk ID	Nom Sub Cycle
20260101	20260131	1	1	40000	NM	D	304321	151551	ADMLOOMS	78790103	332656	ADMSANF	78790103	151551	78790103	26	P			2 Y
20260101	20260131	1	1	40000	NM	D	151551	151551	ADMSANFD	78790103	304321	P6051551	78790103	151551	78790103	26	P			2 Y
20260101	20260131	1	1	40000	NM	D	332656	304321	642638	78790103	LS0008MP	ADMLOOM	78790103	304321	78790103	26	P			2 Y



Coming Soon – TC eConnects Angular Upgrade

In [March 2026](#), the following improvements will be implemented to TC eConnects:

- ❖ Overall upgrade of the screens, including better space utilization
- ❖ Reduced input sizes
- ❖ Consistent button ordering across screens
- ❖ Elimination of double scrolls
- ❖ Addition of color coding for each asset to improve visual differences
- ❖ Visual indicators for sorted columns, which will now be highlighted
- ❖ Improvement to session timing to prevent unexpected logouts

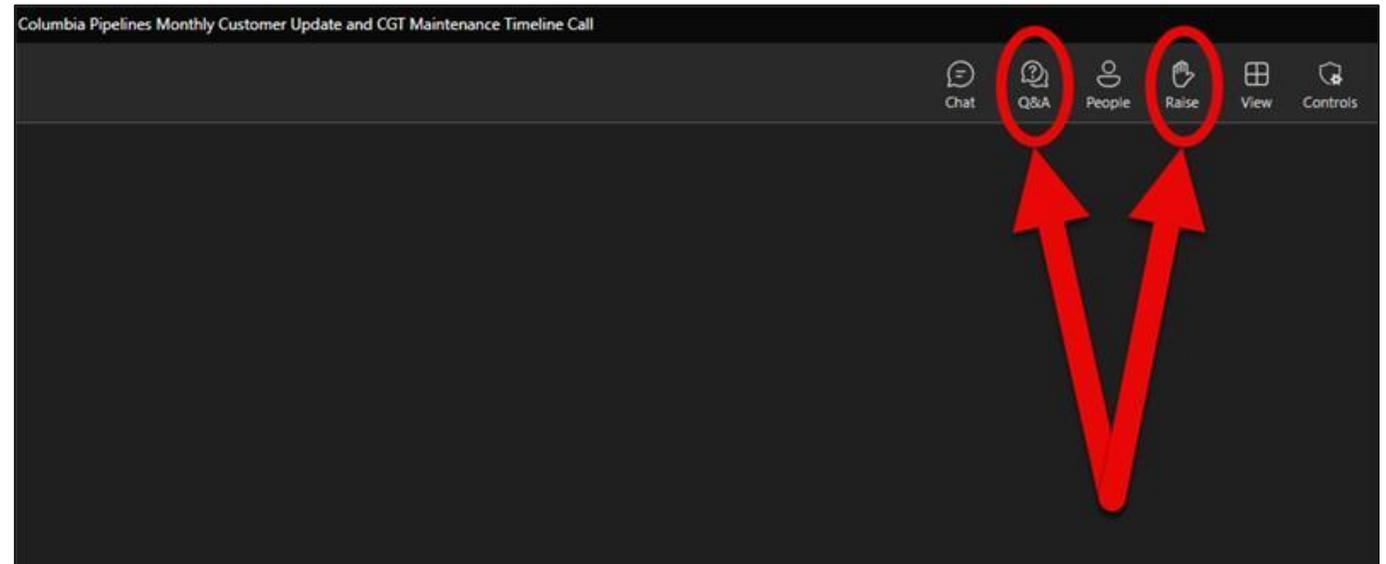




Q&A

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- ❖ Direct questions to your Customer Services and/or Marketing Representative following today's call





Mark your calendar for next month's call:
Columbia Pipelines Monthly Customer Update
Tuesday, March 24th @ 2:30 ET/ 1:30 CT

Additional questions or comments?
Email: cindy_woomer@tcenergy.com